#### **Pre-Visit Validation**

- □ Patient's and proxies will be required to complete the **Pre-Visit Validation** prior to joining the **Virtual Visit**
- ☐ Although they cannot begin the virtual visit until 15 minutes before the appointment, they can complete the **Pre-Visit Validation** in advance they should plan to give themselves time to do this before the actual appointment start time
- □ Proxies of patients <u>under 13</u> years of age will log in to the **MyChart** app
- Patients over 13 years of age will log in as themselves to the MyChart app

☐ Upon logging in select View details of the upcoming appointment



- Click Pre-Visit Validation in the Behavioral Health Virtual Visit appointment window
- ☐ Update and Confirm all patient related information
  - Patient related information includes Personal and Insurance Information, Medications, and Allergies

- ☐ Click Pre-Visit Validation in the Behavioral Health Virtual Visit appointment window
- □ **Update** and **Confirm** all patient related information
  - Patient related information includes Personal and Insurance Information, Medications, and Allergies
  - Clicking Confirm this information is correct followed by Next will move you to the next section of items to be reviewed
- ☐ The final step, that will only be required once, is **Signing the Consent**
- □ Click Review and Sign

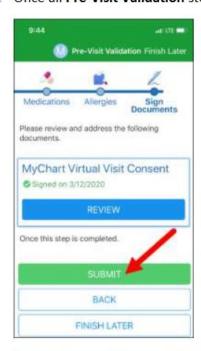


- ☐ The **PPOC Consent** form will open
- ☐ Scroll to the bottom of the page and click **Draw to Sign**



Sign the Consent and click Continue

☐ Once all Pre-Visit Validation steps are complete click Submit



☐ A new window will open stating information completed during **Pre-Visit Validation** has been submitted and is now on file



- □ Starting a **Behavioral Health Virtual Visit** will only be allowed after **Pre-Visit Validation** has been completed and within <u>15 minutes</u> of the scheduled visit
- □ Proxys of patients <u>under 13</u> years of age will log in to the **MyChart** app
- □ Patients over 13 years of age will log in as themselves to the MyChart app
- □ Upon logging in select Begin patient's appointment
- ☐ Click Begin Visit
- ☐ The **MyChart** app will minimize and the user will be directed to the **Zoom** page
- ☐ In the pop-up Open this page in "Zoom"? click Open
- □ From the audio pop-up select either **Call using Internet Audio** or **Dial In** make sure to **Unmute** and **Start Video**